# Application for Admission of Securities to Trading

Name of Applicant:

Date of application:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PURPOSE OF THIS FORM**The submission of this form shall be provisional. Formal application is to be made when the Prospectus relating to the securities to be admitted to trading has been approved and published. All applications are subject to AIFC Regulations and Rules and Astana International Exchange Business Rules.For new issues this form must arrive no later than **10 business days prior** to the consideration of the application for admission to trading and for further issues no later than **2 business days prior** to the consideration of the application for admission to trading. The form should be submitted to Regulation and Compliance of the Astana International Exchange (AIX) by email to regulation@aix.kz

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| --- | --- |
| **Application to be considered on (date):** |  |
|  |  |
| **Dealings expected to start on** |  |
| **(date):** |  |
|  |
| **1.** | **Full legal name of Issuer:** |  |
| * hereby applies for the following securities to be admitted to trading on AIX:
* hereby applies to establish a programme on AIX for the issuance of debt securities. Application for admission to trading on AIX of debt securities will take effect only on submission of a pricing supplement for a specific issue of debt securities under the programme.
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|  |  |
| **2.** | **Amount and full description of each class of security for which application is now****being made:** *(Example: 30,000,000 ordinary shares of 20 pence each fully paid. Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of securities that may be admitted to trading at any one time)* |

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|  |  |
|  | 1. **trading symbol of each security for which this application is being made:**
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|  |  |
| **3.**  | **Type of issue for which application is being made:** (e.g. *Bonus, Rights, Placing, Open Offer, Block listing, Eurobond, MTN Programme, Warrants)* |
|  |  |
|  |
| **4.** | **Are the securities for which application is now made:** |
| **a.** | identical in all respects with each other? \* | **YES:** | **[ ]**  | **NO:** | **[ ]**  |
| **b.** | identical in all respects with an existing class of security? \* | **YES:** | **[ ]**  | **NO:** | **[ ]**  |
| **c.** | freely negotiable?  | **YES:** | **[ ]**  | **NO:** | **[ ]**  |

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| \* If you answered *NO* to questions 5(a) or 5(b) how do the securities differ and when will they become identical? |
|       |

**New Issues:** This section only requires completion if the application is for a new issue, this information may be published in the New Issues List section on the AIX website.

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| --- | --- | --- |
| **5.** | **Country of incorporation:** |  |
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| --- | --- | --- |
| **6.** | **Expected size of offer (KZT m):** |       |
|  |
| **7.** | **Expected market cap. post issue (KZT m):** |       |
|  |
| **8.** | **Expected percentage of Free Float for this security post issue:** |       |
|  |
|  |
| **9.** | **ISIN Number:** |       |
|  |
| **10.** | **Settlement**  |  |
|  |
| **a.** | **Are the securities for which application is now made eligible for electronic settlement pursuant to Admission?** | **YES:** | **[ ]**  | **NO:** | **[ ]**  |
|  |  |  |  |  |  |
| **b.** | **Default place of settlement (system):** |       |
|  |
| **11.** | **Issuer details** |
|  |
| **a.** | **Website address:** |       |
|  |
| **b.** | **Contact name:** |       |
|  |
| **c.** | **Job title:** |       |
|  |
| **d.** | **Telephone number:** |  |
|  |  |  |
|  **e.** | **Email address:** |  |
|  |  |
| **12.** | **Invoicing-Value Added Tax (VAT)** |
|  |
|  |
| **a.** | **Country of Principal Place of Business (PPB):** |  |
|  | *NB: PPB is usually the head office, headquarters or ‘seat’ from which business is run.* |
|  |  |
| **b.** | **Is the Issuer registered for VAT in Kazakhstan?** | **YES:** | **[ ]**  | **NO:** | **[ ]**  |
|  |
| **c.** | **Is the Issuer registered for VAT in another**  |  **YES**: | [ ]  | **NO:** | **[ ]**  |
|  |  **country?** |  |  |  |  |
|  |
| **d.** | **If YES, please confirm EC VAT registration number:** |  |
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| --- | --- | --- |
| **13.** | **Brief description of business / fund type:** |       |
|  |  |  |
| **14.** | **Fiscal year end:** |       |
|  |  |
| **15.** | **Sponsor/ Lead manager / Adviser:** |
|  |
| **a.** | **Contact name:** |       |
| **b.** | **Telephone Number:** |       |
| **c.** | **Email address:** |       |
|  |
| **16.** | **Corporate Broker:** |       |
|  |
| **17.** | **Confirmed Market Makers:** |       |
| *At least one market maker is required if the security is to be traded on a segment with mandatory market maker requirements* |
| **18.** | **Financial PR advisors:** |       |
|  |
| **19.** | **Address at which admission document will be available:** |
|       |
|  |  |  |
| **20.** | **Date available:** |       |

*NB: this must be no later than the first day of when issued trading where this has been applied for.*

**Debt Issues**

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| --- | --- |
| **21.** | **Date of issue of certificates (or where relevant definitive bearer securities) for which application to trading is sought:** |
|  |       |
| **22.** | **Please indicate whether the certificates are in registered or bearer form:** |
|  |       |
|  |  |
| **23. Please state the maturity of the**  **debt security** |      **/****/****/** |
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| **Declaration**We have read and acknowledge our obligations under the AIFC Regulations and Rules and AIX Business Rules. Accordingly, we declare that: |
| (a) | All conditions for admission to trading which are required prior to application have been fulfilled in relation to the issuer and the securities indicated in this form; |
|  |
| (b) | All documents and information required to be included in the application have been or will be supplied in accordance with AIFC and AFSA Regulations and Rules. Also, all other requirements of the AIX in respect of the application have been or will be complied with;  |
|  |
| (c) | For new applicants only, the issuer is in compliance with any regulation and/or stock exchange on which it has its securities traded; |
|  |
| (d)  | We shall pay applicable admission and annual fees, as they fall due; |
|  |  |
| (e)  | Information provided is in all respects accurate, complete and not misleading. |
| We undertake to comply with AIFC Regulations and Rules and AIX Business Rules. |
| **Signed:** |  | **Print Name:** |       |
| **Job Title:** |  | **Date:** |       |
|  |
| Signed by a duly authorised officer for and on behalf of |
|  |
| **Name of Issuer:** |       |
|  |
| ***Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.*** |

**Static data**

*Applicant’s Name*:

|  |  |
| --- | --- |
| **Type of placement** |  |
| **Static Data for Bonds\*** |  | **Static Data for Equities** |  |
| Security Code |  | Security Code |  |
| Security Short Name |  | Security Short Name |  |
| Security Name |  | Security Name |  |
| Instrument |  | Instrument |  |
| Face Currency |  | Face Currency |  |
| Country |  | Country |  |
| Issuer |  | Issuer |  |
| ISIN |  | ISIN |  |
| Original Issued Qty |  | Original Issued Qty |  |
| Issued Qty |  | Issued Qty |  |
| Tradeable Qty |  | Tradeable Qty |  |
| Issue Date |  | Issue Date |  |
| Listing Date |  | Listing Date |  |
| Delisting Date |  | Delisting Date |  |
| Maturity Date |  |  |  |
| Issue Price |  |  |  |
| Face Value |  |  |  |
| Year Basis (360 or 365) |  |  |  |
| Coupon Rate |  |  |  |
| Price Multiplier |  |  |  |
| Coupon Freq |  |  |  |

\*Please note, for Bonds, we also need a *coupon calendar* with list of coupon dates. Also, the issuer should specify, if the coupon date is holiday/weekend, then the coupon date should be moved to the next business day or to the previous.