**Terms and Conditions**

These terms and conditions are prepared, executed and submitted by [**Name of the Applicant**], a company organized, validly existing, and in good standing, under the laws of [●], having its registered address at [●], company registration [●] (the “**Applicant**”) to AIX Ltd (“**AIX**”), on a confidential basis, in respect of the Applicant’s Shares, for which the Applicant seeks admission to the ***Official List of Securities*** maintained by AIX under ***AIX Business Rules (Pre-IPO Listings)*** with further intention to carry out an initial public offering, in which such ***Shares*** will be ***Admitted to Trading*** on the ***AIX Market***.

In furtherance of the foregoing, the Applicant confirms the following:

|  |  |
| --- | --- |
| Type of Shares to be admitted: | [Please specify] |
|  |  |
| Nominal value of Shares to be admitted: | [Please specify] |
|  |  |
| Currency of Shares to be admitted: | [Please specify] |
|  |  |
| Status of payment of Shares: | [Please specify] |
|  |  |
| ISIN code of Shares to be admitted: | [Please specify] |
|  |  |
| Aggregate number of Shares in a class: | [Please specify] |
|  |  |
| Number of Shares to be admitted: | [Please specify] |
|  |  |
| Another Regulated Exchange, on which Shares of the same class have been admitted: | [Please specify or indicate ‘N/A’] |
|  |  |
| Circumstances of the listing on AIX and/or another Regulated Exchange: | [Please specify] |

Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Position \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Full Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_