Application for Admission of Securities to the AIX Official List of Securities

Name of Applicant:

CONTENTS

[1 GENERAL INFORMATION 4](#_Toc10735322)

[2 SECURITY DETAILS 5](#_Toc10735323)

[3 TRADING DETAILS 6](#_Toc10735324)

[4 ADDITIONAL INFORMATION 6](#_Toc10735325)

[5 PROSPECTUS EXEMPTIONS 7](#_Toc10735326)

[6 DECLARATION 7](#_Toc10735327)

**PURPOSE OF THIS FORM**

This form must be submitted by any Person which proposes to seek admission of Securities to the Official List of Securities maintained by AIX. This application must be made pursuant to Markets Listing Rules of AIX Business Rules.

**NOTES FOR COMPLETING THIS FORM**

* In this form, the term ‘Applicant’ means the Issuer or a third party on behalf of and with the consent of the Issuer applying for admission of Securities to AIX Official List of Securities.
* In this form, a reference to Securities is a reference to the Securities of the Issuer for which it proposes to be a Reporting Entity.
* The definitions applied in this application bear the meanings defined in the Acting Law of AIFC and AIX Business Rules unless explicitly defined otherwise.
* Questions must be answered fully; the use of abbreviations or acronyms should be avoided, or such acronym clearly defined.
* Do not leave any questions blank. If a question is not applicable this should be indicated in the response section. Failure to answer questions or provide full responses may delay the progress of reviewing the application.
* Prior to completion of this form, Applicant is strongly advised to read the AIFC Financial Framework Regulations, AIFC Market Rules and AIX Markets Listing Rules to ensure the appropriate information is provided to AIX.
* Answers must be typed in electronic format and the form must be signed by an individual authorized by the Applicant.
* Applicants are reminded that any material changes to any information submitted in this application whilst it is under consideration by AIX must be immediately notified to AIX, and that failing to provide such information may lead to disciplinary sanctions if it causes inaccurate, misleading or deceptive information being submitted.

#

# GENERAL INFORMATION

## Applicant’s details

|  |  |
| --- | --- |
| Full name of the Applicant | Место для ввода текста. |
| Applicant’s registered address | Место для ввода текста. |
| Country and date of incorporation | Место для ввода текста. |
| Country of principal place of business | Место для ввода текста. |
| Type of business activity | Место для ввода текста. |
| Telephone number | Место для ввода текста. |
| E-mail | Место для ввода текста. |
| Postcode | Место для ввода текста. |

## Financial year-end (*dd/mm*):

|  |
| --- |
| Место для ввода текста. |

## Audit information:

|  |  |
| --- | --- |
| Periods of financial statements submitted by the Applicant  | Место для ввода текста. |
| Auditing Standards | Место для ввода текста. |
| Name of the Applicant’s auditor(s) | Место для ввода текста. |
| Contact details of the Applicant’s auditor(s) | Место для ввода текста. |

## Company website address:

|  |
| --- |
| Место для ввода текста. |

## Adviser or sponsor (if relevant)

|  |  |
| --- | --- |
| Name of the adviser or sponsor: | Место для ввода текста. |
| Adviser’s/sponsor’s address  | Место для ввода текста. |
| Adviser’s/sponsor’s contact person  | Место для ввода текста. |
| Position/title | Место для ввода текста. |
| Mobile number | Место для ввода текста. |
| E-mail address | Место для ввода текста. |

## Please nominate individuals (of the Applicant or the Reporting Entity, if different) to be the main contacts with AIX in relation to:

1. this application:

|  |  |
| --- | --- |
| Contact person  | Место для ввода текста. |
| Address | Место для ввода текста. |
| Position/title | Место для ввода текста. |
| Telephone number | Место для ввода текста. |
| Mobile number | Место для ввода текста. |
| E-mail address | Место для ввода текста. |

1. continuing disclosure obligations (please assign two Persons):

|  |  |
| --- | --- |
| Contact person | Место для ввода текста. |
| Address | Место для ввода текста. |
| Position/title | Место для ввода текста. |
| Telephone number | Место для ввода текста. |
| Mobile number | Место для ввода текста. |
| E-mail address | Место для ввода текста. |

|  |  |
| --- | --- |
| Contact person | Место для ввода текста. |
| Address | Место для ввода текста. |
| Position/title | Место для ввода текста. |
| Telephone number | Место для ввода текста. |
| Mobile number | Место для ввода текста. |
| E-mail address | Место для ввода текста. |

##

## For the purposes of publishing disclosures by the Reporting Entity in order to comply with ongoing market disclosure obligations, please provide **one** email address (generic or personal) to create an account in the AIX Regulatory Announcement Services.

|  |
| --- |
| Место для ввода текста. |

## Expected listing date

|  |
| --- |
| Место для ввода текста. |

# SECURITY DETAILS

## Type of Financial Instrument for which application is being made (for example: Shares, GDRs, Bonds, Sukuk, Green Bonds, ETNs etc.):

|  |
| --- |
| Место для ввода текста. |

## Admission type:

1. Exempt (to be admitted under 1.2.2(1)(a)-(l) of the AIFC Market Rules) [ ]
2. Public [ ]
3. Wholesale bond (to be admitted under AIX MLR 16-1) [ ]

## Choose relevant segment:

1. Main [ ]
2. REMS (Regional Equity Market Segment) [ ]
3. Pre-IPO [ ]
4. BRM (Belt and Road Market) [ ]

##  Expected size of offering on AIX (where the Securities are to be issued under the programme, indicate the maximum value of Securities which may be issued under the programme).

|  |
| --- |
| Место для ввода текста. |

## Aggregate Market Value (as required in AIX MLR 10):

|  |
| --- |
| Место для ввода текста. |

## Are the Securities, for which application is now made:

Identical in all respects with each other? Yes: [ ]  No:[ ]

Freely transferrable? Yes: [ ]  No:[ ]

If you answered NO to either question, please provide relevant clarifications.

|  |
| --- |
| Место для ввода текста. |

# TRADING DETAILS

## The name of the proposed stock exchanges on which the Securities of the Applicant are intended to be traded:

|  |
| --- |
| Место для ввода текста. |

## The name of any other stock exchange on which any Securities of the Applicant are already listed and/or traded or an application for listing or trading has been made:

|  |
| --- |
| Место для ввода текста. |

# ADDITIONAL INFORMATION

## Address at which the listing documents (and all listed materials) will be available for inspection:

|  |
| --- |
| Место для ввода текста. |

## Details of any litigation or material claims (in case the amount of claim exceeds 5% of the value of the net assets of the) made against the Applicant or Reporting Entity (if different) or any member of its group in the last three (3) years or which is pending or threatened against the Applicant or the Reporting Entity or any member of its group, or an appropriate negative statement:

|  |
| --- |
| Место для ввода текста. |

## Has the Applicant or Reporting Entity (if different), in any jurisdiction, ever been refused an admission to listing or trading of any of its securities by a market operator or regulatory/listing authority or had to withdraw its application for admission to listing or trading for any reason? If yes, please provide details for such refusal or withdrawal.

|  |
| --- |
| Место для ввода текста. |

#

# PROSPECTUS EXEMPTIONS

##  Where application is made without a Prospectus, please explain why the exemption applies referring to the relevant section in AIFC MAR Rules or AIX Business Rules.

|  |
| --- |
| Место для ввода текста. |

# DECLARATION

 Declaration by the Applicant

##  I declare that, to the best of my knowledge and belief, having made due enquiry, the information given in this application is complete and correct. I understand that it is against AIX Business Rules to provide any information which is false, misleading, deceptive or to conceal information which is likely to mislead or deceive AIX, I also understand that failure to comply with AIX Business Rules could lead to disciplinary sanctions.

## I agree to provide to AIX further information upon request.

##  I confirm that I have the authority to make this application, to declare as specified above and sign this form for, or on behalf of, the Applicant. I also confirm that I have the authority to give any consent specified above.

##  For the purposes of complying with Astana International Financial Center Data Protection Regulations and Rules, I understand that any Personal Data provided to AIX could be used to discharge its functions under the Acting Law of AIFC and other relevant regulations and rules and may be disclosed to third parties for those purposes.

##  I acknowledge my obligations and the Applicant’s ones under the Markets Listing Rules. Accordingly, I declare:

1. that all the eligibility criteria required and listed in the Markets Listing Rules which are required to be fulfilled prior to application have been fulfilled;
2. all the documents and information required to be included in the application have been or will be supplied in accordance with AIX Business Rules and all other requirements of the AIX in respect of the application have been or will be complied with;
3. Information provided is in all respects accurate, true, complete and not misleading;
4. there are no legal or regulatory restrictions that prevent the listing by AIX of the Securities described;
5. there are no other facts bearing on our application which, in our opinion, should be disclosed to AIX;
6. that the Applicant and where different, the Issuer, is compliant with the rules and regulations of any other exchange on which the Applicant are listed and/or traded.

Signature of the individual Date

Место для ввода даты.

authorised by the Applicant

|  |
| --- |
| Место для ввода текста. |

Name of the individual

authorised by the Applicant