

SUPPLEMENT DATED NOVEMBER 5, 2021

**Eurasian Development Bank
International financial institution**

TERMS AND CONDITIONS OF THE BONDS prepared in respect of the issue of bonds in the aggregate amount of KZT 20 000 000 000 and due 05 November 2024

This document constitutes the Supplement to the Terms and Conditions ("**Supplement**") prepared in respect of the issue of bonds in the aggregate amount of KZT 20 000 000 000 and due 05 November 2024 (the "**T&C**").

Terms used in this document, unless otherwise stated, bear the same meanings as in the T&C.

This Supplement sets out the specific details of the Bonds and supplements the T&C. Therefore, full information on the Issuer and the Bonds is only available on the basis of the combination of this Supplement and the T&C. This T&C has been published on the website of Astana International Exchange (AIX) at www.aix.kz before the start of offering and will be published on the Issuer's website at www.eabr.org and AIX website on the day of admission of Bonds to trading.

The AIX and its related companies and their respective directors, officers and employees do not accept responsibility for the content of this Supplement including the accuracy or completeness of any information or statement included in it. Liability for the Supplement lies with the Issuer. Nor has AIX, its directors, officers or employees assessed the suitability of the Bonds for any particular investor or type of investor. If you do not understand the content of the T&C and / or the Supplement or are unsure whether the Bonds are suitable for your individual investment objectives and circumstances, you should consult an authorized financial advisor.

Clause 5(1) of the T&C shall be supplemented as follows:

1. Rate of return on Bonds is 10,6% per annum

The Issuer accepts responsibility for the information contained in this Supplement.